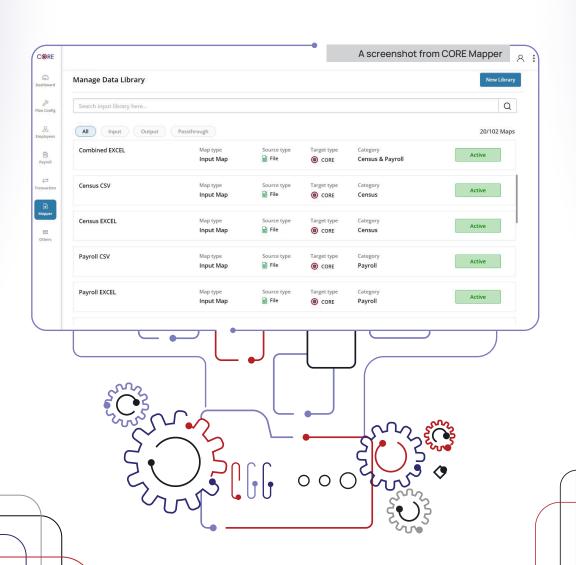




C RE Mapper •

Intelligent and versatile data tool for the retirement plan industry

The CORE Mapper is a versatile data validation and transformation tool, designed for the retirement plan industry. It helps effectively manage quality data in and out from payroll providers, investment managers, advisors, custodians, and others who use a wide variety of sources and diverse file formats.



CORE Mapper offers



Comprehensive data processing

- Handles multiple formats of input and output such as CSV, Text, Excel
- Processes data from multiple channels like FTP, SFTP and message queues
- Auto-detection of file formats, file headers as well as data types
- Performs a wide range of tasks from simple data conversions to large scale plan inheritance from a source system



Advanced integrations

 Connections to multiple RDBMS/databases and other data sources as well as industry applications like Salesforce



User-centricity

 Data mapping, validations, transformation rules, and flows defined by each user to enable reusability



Visual interface

- Drag-and-drop interface
- Visual representation of validation
- Dashboard-based reporting capabilities to meet the needs of both business users and advanced technical users



Custom Automation

- Custom rulesets/validations based on the book of business or plan types
- Extensive validation set covers employee census record, employee eligibility validations, payroll validations etc.

ABOUT CONGRUENT

Congruent Solutions is a trusted specialist in technology-driven services for the retirement industry since 2004. Today, our CORE SaaS and outsourced plan administration services empower leading Fortune 500 plan providers and third-party administrators to solve business challenges and be ready for tomorrow.







ABOUT CORE SUITE



Scan to know more about CORE Platform and its modules Congruent's CORE suite is a cloud-based modular SaaS for managing and administering retirement plans in the US.

Trusted by leading plan providers, CORE provides outsized savings, risk-free digital transformation, better user experience to sponsors and participants, and reduced plan churn.