

CORE Payroll

Cleaner data, faster turnaround

CORE Payroll is an easy-to-use, robust, and feature-filled retirement payroll module designed to improve the productivity and efficiency of your plan administration.

A screenshot from CORE Payroll

Plan ID	Pay date	Payroll	Total Hours	Total funding
2343	02/15/2023	Annually	50.00	\$33,600.00

Total records	Total errors	Records with errors	Resolved errors	Records deleted
5	0	0	15	0

View Reports

[All Records](#) [Data Change](#) [Data Override](#) [Error Validation](#)

Search SSN or employee 5 record(s) found

Social Security Number	Employee name	Plan ID	Pay date	Action
[REDACTED]	Ryan McCallen	2343	02/15/2023	view
[REDACTED]	Rachael Green	2343	02/15/2023	view
[REDACTED]	Michelle B. Carter	2343	02/15/2023	view
[REDACTED]	Joseph Tebbelard	2343	02/15/2023	view

CORE Payroll enables



Flexibility

- Multiple methods of payroll entry including file uploads, copy payroll files, create/generate payroll files
- Multiple payroll funding options
- Support for multiple payroll providers through integration via SFTP



MEPs and PEPs ready

- Create, maintain and manage multiple MEP and PEP products



Monitoring

- Tracking all contribution limits – 401(k), 415, plan limits etc.
- Validating/accepting loan repayments
- Send reminders for upcoming payrolls and reminders/notifications for delayed payrolls



Analytics and security

- Error correction on the fly with automated suggestions for corrections
- Report on all data and transactions at sponsoring organization, MEPs/ PEPs and adopting employer level
- Security and role-based access for plan sponsors, administrators, and participants



Product features

- White labeling the application, including look-and-feel, branding etc.
- Ability to create any number of user roles with varying levels of access
- SSO from existing sponsor portals
- Eligibility determination and entry date calculations

ABOUT CONGRUENT

Congruent Solutions is a trusted specialist in product- and technology-driven services for the retirement industry since 2004. Today, CORE SaaS, Retirement Edge - a technology solution that enables guaranteed income solutions within Defined Contribution Plans - and outsourced plan administration services empower leading Fortune 500 plan providers, carriers, and third-party administrators to solve business challenges and prepare for the future.



ABOUT CORE SUITE



Scan to know more about CORE Platform and its modules

Congruent's CORE suite is a cloud-based modular SaaS for managing and administering retirement plans in the US. Trusted by leading plan providers, CORE provides outsized savings, risk-free digital transformation, better user experience to sponsors and participants, and reduced plan churn.